

Reading is automatic. Actions (emails, stage moves, notes) show you a preview first. You approve before they happen. Use these prompts against your live Pinpoint data in Claude Desktop or Microsoft Copilot with the Pinpoint connection active.

Daily pipeline triage

"Give me a snapshot of my **[Account Executive]** pipeline: how many candidates at each stage."

"Who's been stuck in one stage for more than 10 days across my open roles?"

"Which of my candidates are waiting on me to do something?"

"What applications came in for **[SDR]** in the last 7 days? Anything strong?"

Candidate review & debrief prep

"Summarise **[Jordan Lee]**'s resume against the **[Senior CSM]** job: strengths, gaps, and 3 questions I should ask."

"Compare **[Jordan Lee]** and **[Sam Okafor]** for **[Senior CSM]**: resume highlights, scorecard ratings and interview feedback, side by side."

"Pull together everything we know about **[Jordan Lee]** before their final interview."

"Rank my interview-stage candidates for **[Senior CSM]** and tell me why."

Outreach & comms

"Draft a warm re-engagement email to **[Jordan Lee]** for **[Senior CSM]**. Reference their background, keep it short and human. Show me first."

"Draft an interview invitation for **[Sam Okafor]** with the role, format, and who they'll meet."

"Help me write a kind, specific rejection note for a finalist we're not moving forward. Show me before sending."

Interview & scorecard wrangling

"Summarise the scorecards submitted for **[Sam Okafor]**: where do interviewers agree and disagree?"

"What feedback is still outstanding for my **[Senior CSM]** finalists? Who hasn't submitted?"

"Turn the interview notes for **[Jordan Lee]** into a tidy debrief summary I can share with the hiring manager."

Hiring-manager kickoff & intake

"Draft an intake note for a new **[Senior CSM]** role based on the existing **[CSM]** job: must-haves, nice-to-haves, and suggested process."

"Summarise what the hiring manager said in the intake note for **[Account Executive]** into a crisp brief."

Reporting & insights on the fly

"Build me an insights page for **[Customer Success]**: time-to-hire by stage and source effectiveness this year."

"Which sources produced our best **[Sales]** hires over the last 6 months?"

Progress & housekeeping

"Move **[Sam Okafor]** to the next stage for **[Senior CSM]** and leave the hiring manager a note explaining why."

"Add a task to chase references for **[Jordan Lee]** by **[Friday]**."

"What approvals are waiting on me right now?"

Do several things in one go

"Find silver-medalists like **[Jordan Lee]**, draft a re-engagement email to the strongest one, and add me a task to follow up **[Friday]**."

"Summarise today's new applicants for **[Senior CSM]**, shortlist the top 2, and draft interview invites for them."

Set it and forget it

Requires paid Claude plan (Cowork)

"Every weekday at 7am, summarise new applicants across all the roles I'm hiring on since yesterday, grouped by job, and flag anyone strong."

"Every Monday, give me a pipeline health check across my open roles: what's stalled and where the bottlenecks are."

Switch it on in 2 minutes

- **Admin:** Settings → Company → Preferences → AI Features → enable MCP access
- **You:** Add a connection to your Pinpoint MCP URL in Claude Desktop or Microsoft Copilot: https://<your_subdomain>.pinpointhq.com/mcp
- Sign in with your normal Pinpoint login and click Allow. Done.